A25 00-3

NEWSPRINT DIVISION

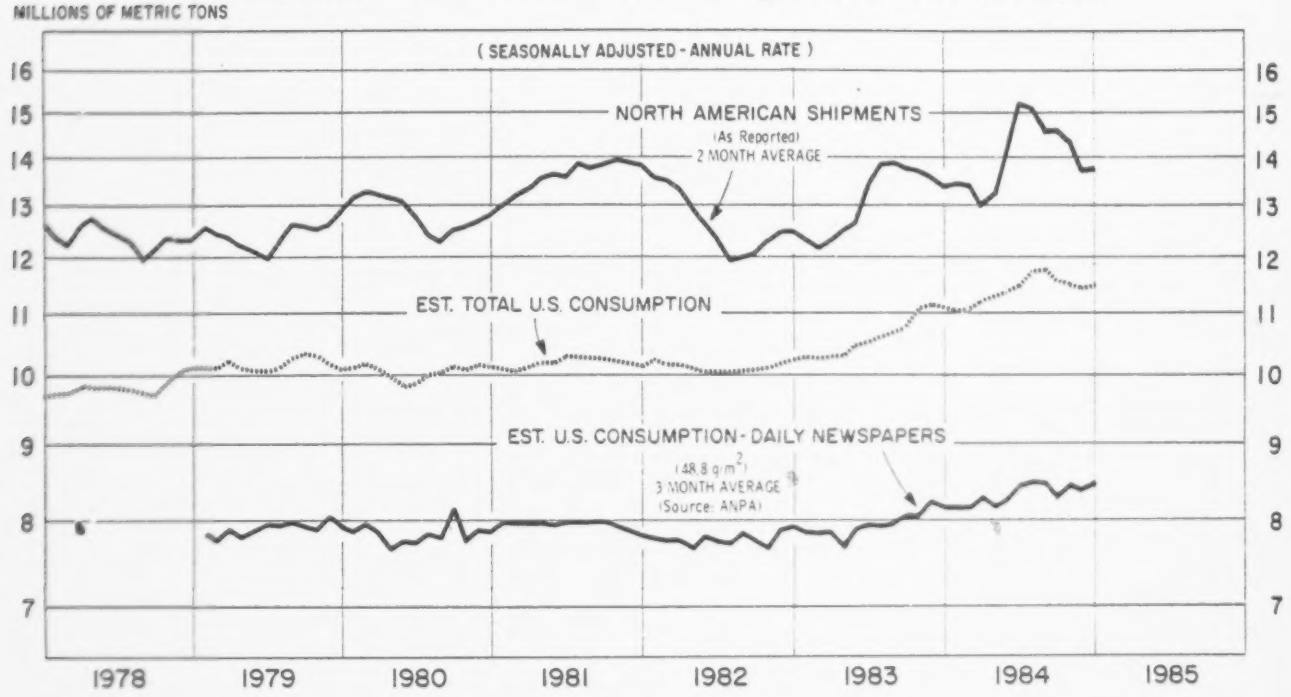
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

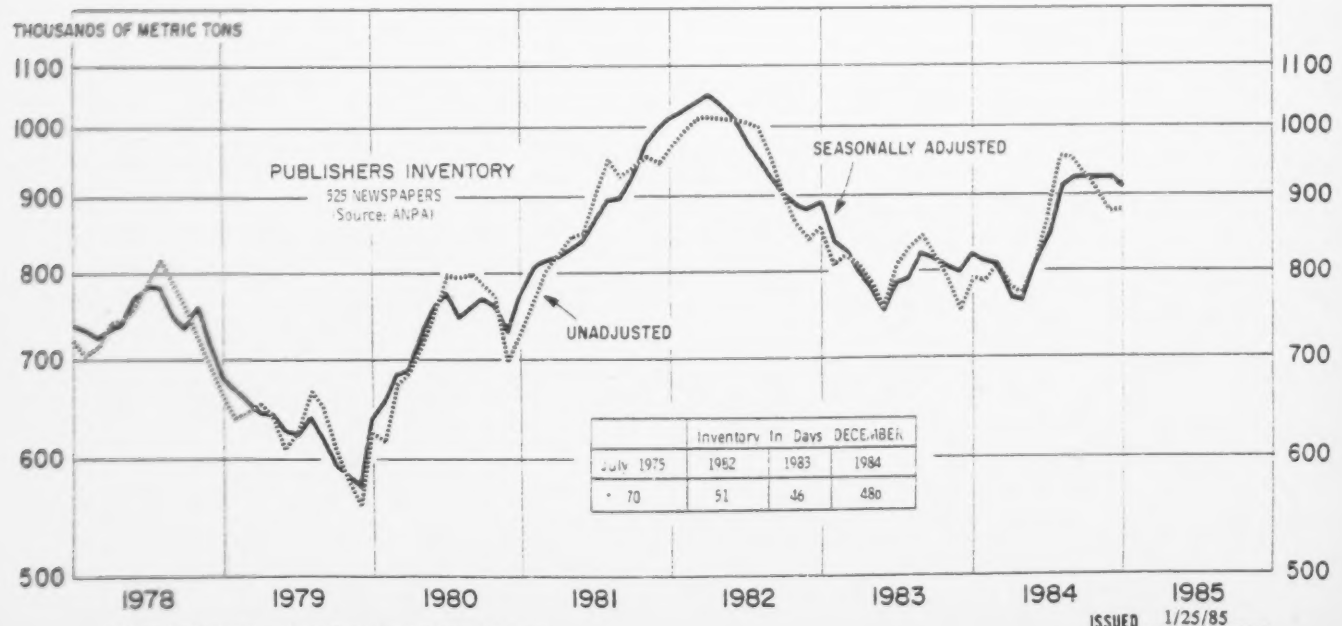
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR DECEMBER, 1984

* *U.S. newsprint consumption for the year 1984 of 11,443,000 tonnes was up 8.1% compared to 1983 and 13.2% higher than in 1982.* *(Page 6)*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days DECEMBER		
July 1975	1982	1983	1984
* 70	51	46	480

** Includes Newsprint and Other Papers for Newspaper Publishing

ISSUED 1/25/85
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	DECEMBER 1983	DECEMBER 1984	DECEMBER % Change	TOTAL YEAR 1983	TOTAL YEAR 1984	TOTAL YEAR % Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,045	1,129	+ 8.0	13,174	14,044	+ 6.6	3
% of Capacity	86.8	90.0	+ 3.7	85.8	92.0	+ 7.2	7
Shipments	1,113	1,163	+ 4.5	13,114	14,099	+ 7.5	3
UNITED STATES							
Production	372	389	+ 4.5	4,688	5,028	+ 7.3	4
% of Capacity	84.8	86.3	+ 1.8	87.0	92.6	+ 6.4	7
Shipments	390	391	+ 0.1	4,675	5,065	+ 8.4	4
CANADA							
Production	673	740	+ 9.9	8,486	9,016	+ 6.2	5
% of Capacity	88	92	+ 4.5	85	92	+ 8.2	7
Shipments	723	772	+ 6.9	8,439	9,034	+ 7.0	5
Total U.S. Est. Consumption							6
Daily Newspapers	702	739P	+ 5.1	7,925	8,335	+ 5.2	
All Users	954	1,002P	+ 5.0	10,587	11,443	+ 8.1	
Publishers Stock ANPA Survey of Newspapers	790	877	+11.0				7
North American Mills - Stocks	402	349	-13.3				3

*Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated. P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	1,195.9	1,088.0	1,173.9	+ 7.9	1,075.5	974.8	1,113.7	+14.2	360.1	455.9	463.8	+ 1.7
February	1,094.3	1,031.5	1,031.8	+0.03	1,072.6	957.0	1,057.1	+10.5	381.9	530.4	438.5	-17.3
March	1,185.9	1,086.5	1,099.5	+ 1.2	1,154.8	1,068.5	1,127.3	+ 5.5	412.9	548.4	410.8	-25.1
April	1,090.1	1,058.4	1,159.1	+ 9.5	1,079.9	1,071.7	1,139.9	+ 6.4	423.0	535.0	429.9	-19.6
May	1,128.0	1,122.6	1,247.0	+11.1	1,091.0	1,086.2	1,300.5	+19.7	460.1	571.4	376.4	-34.1
June	1,035.5	1,091.4	1,210.0	+10.9	986.2	1,190.4	1,295.4	+ 8.8	509.5	472.4	291.0	-38.4
July	980.1	1,076.4	1,234.4	+14.7	964.3	1,074.3	1,171.3	+ 9.0	525.2	474.5	354.0	-25.4
August	1,013.2	1,144.2	1,201.3	+ 5.0	960.7	1,114.0	1,168.4	+ 4.9	577.7	504.7	387.0	-23.3
September	905.6	1,084.5	1,160.6	+ 7.0	960.0	1,115.5	1,152.4	+ 3.3	523.4	473.7	395.2	-16.6
October	1,103.9	1,156.3	1,222.6	+ 5.7	1,083.0	1,170.5	1,217.8	+ 4.0	544.3	459.6	399.9	-13.0
November	1,030.0	1,188.4	1,175.2	- 1.1	1,080.3	1,178.2	1,191.9	+ 1.2	494.1	469.8	383.2	-18.4
December	920.2	1,045.4	1,128.8	+ 8.0	1,071.6	1,112.8	1,163.1	+ 4.5	342.7	402.4	348.9	-13.3
TOTAL YEAR	12,682.7	13,173.6	14,044.2	+ 6.6	12,579.9	13,113.9	14,098.8	+ 7.5				

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	869.4	796.6	914.1	+14.8	81.4	68.0	78.5	+15.4	124.7	110.2	121.1	+ 9.9
February	848.5	782.4	872.0	+11.5	84.1	69.8	77.8	+11.5	140.0	104.8	107.3	+ 2.4
March	894.2	843.6	903.0	+ 7.0	94.8	80.1	92.4	+15.4	165.8	144.8	131.9	- 8.9
April	821.5	851.4	933.5	+ 9.6	82.8	83.3	90.4	+ 8.5	175.6	137.0	116.0	-15.3
May	844.3	864.8	1,028.3	+18.9	82.8	81.7	99.1	+21.3	163.9	139.7	173.1	+23.9
June	768.2	930.0	1,062.2	+14.2	76.3	83.0	102.2	+23.1	141.7	177.4	131.0	-26.2
July	722.6	817.3	955.0	+16.8	66.7	75.9	82.6	+ 8.8	175.0	181.1	133.7	-26.2
August	763.3	891.1	945.3	+ 6.1	69.8	82.4	79.3	- 3.8	127.6	140.5	143.8	+ 2.3
September	757.8	861.5	921.3	+ 6.9	62.6	85.9	78.0	- 9.2	139.6	168.1	153.1	- 8.9
October	863.1	938.9	978.5	+ 4.2	76.2	84.6	99.1	+17.1	143.7	147.0	140.2	- 4.6
November	858.7	959.5	960.9	+ 0.1	83.4	96.2	92.9	- 3.4	138.2	122.5	138.1	+12.7
December	834.8	905.9	933.7	+ 3.1	73.5	79.0	97.5	+23.4	163.3	127.9	131.9	+ 3.1
TOTAL YEAR	9,846.4	10,443.0	11,407.8	+ 9.2	934.4	969.9	1,069.8	+10.3	1,799.1	1,701.0	1,621.2	- 4.7

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

UNITED STATES

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	415.1	403.1	416.8	+ 3.4	406.4	370.2	414.5	+12.0	46.4	119.3	102.9	-13.7
February	377.7	378.0	410.3	+ 8.5	376.3	350.0	411.6	+17.6	47.8	147.3	101.6	-31.0
March	419.9	406.2	433.9	+ 6.8	412.8	394.1	453.7	+15.1	54.9	159.4	81.8	-48.7
April	396.0	363.5	421.6	+16.0	374.5	361.8	438.9	+21.3	76.4	161.1	64.5	-60.0
May	385.0	398.9	435.9	+ 9.3	375.7	403.6	450.8	+11.7	85.7	156.4	49.6	-68.3
June	383.3	371.9	424.3	+14.1	380.6	394.9	418.5	+ 6.0	88.5	133.4	55.4	-58.5
July	362.8	377.8	409.0	+ 8.3	350.5	395.1	412.6	+ 4.4	100.8	116.1	51.7	-55.5
August	372.3	418.5	426.0	+ 1.8	363.0	417.7	416.6	- 0.3	110.1	116.9	61.2	-47.6
September	352.8	377.3	414.5	+ 9.9	353.0	378.0	409.3	+ 8.3	110.0	116.2	66.5	-42.8
October	406.1	406.2	430.0	+ 5.9	398.0	406.6	425.8	+ 4.7	118.0	115.8	70.6	-39.0
November	373.2	414.0	417.4	+ 0.8	388.9	412.3	422.3	+ 2.4	102.4	117.5	65.7	-44.1
December	329.8	372.1	388.8	+ 4.5	345.8	390.2	390.7	+ 0.1	86.4	99.4	63.8	-35.8
TOTAL YEAR	4,574.0	4,687.5	5,028.5	+ 7.3	4,525.5	4,674.5	5,065.3	+ 8.4				

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	375.7	350.7	394.7	+12.5	30.7	19.5	19.8	+ 1.5	3.0	3.7	11.7	+216.2
February	354.3	334.8	393.2	+17.4	22.0	15.2	18.4	+21.1	0.2	0.4	8.8	-
March	387.1	374.0	433.1	+15.8	25.7	20.1	20.6	+ 2.5	5.1	6.5	8.3	+ 27.7
April	354.2	341.0	417.7	+22.5	20.3	20.8	21.2	+ 1.9	2.5	10.5	11.8	+ 12.4
May	346.2	378.0	416.6	+10.2	29.5	25.6	34.2	+33.6	2.0	1.3	34.5	-
June	355.6	365.5	408.2	+11.7	25.0	29.4	10.3	-65.0	0.3	8.8	22.1	+151.1
July	325.6	365.4	382.8	+ 4.8	24.9	29.7	29.8	+ 0.3	9.4	2.9	24.2	-
August	342.1	399.1	396.6	- 0.6	20.9	18.6	20.0	+ 7.5	10.3	6.0	15.3	+155.0
September	335.7	354.2	388.6	+ 9.7	17.3	23.8	20.7	-13.0	4.9	5.4	17.6	+225.9
October	377.1	387.0	406.3	+ 5.0	20.9	19.6	19.5	- 0.5	3.1	3.7	13.6	+267.6
November	374.3	389.4	398.7	+ 2.4	14.6	22.9	23.6	+ 3.1	0.5	9.9	13.9	+ 40.4
December	323.0	370.2	370.5	+ 0.1	22.8	20.0	20.2	+ 1.0	0.6	8.3		
										(11 Months Y-T-D)		
									41.3	59.1	181.8	+207.6
TOTAL YEAR	4,250.9	4,409.3	4,807.0	+ 9.0	274.6	265.2	258.3	- 2.6	41.9	67.4		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	780.8	684.9	757.1	+10.5	669.1	604.6	699.2	+15.6	313.7	336.6	360.9	+ 7.2
February	716.6	653.5	621.5	- 4.9	696.3	607.0	645.5	+ 6.3	334.1	383.1	336.9	-12.1
March	766.0	680.3	665.6	- 2.2	742.0	674.4	673.6	- 0.1	358.0	389.0	329.0	-15.4
April	694.1	694.9	737.5	+ 6.1	705.4	709.9	701.0	- 1.3	346.6	373.9	365.4	- 2.3
May	743.0	723.7	811.1	+12.1	715.3	682.6	849.7	+24.5	374.4	415.0	326.8	-21.3
June	652.2	719.5	785.7	+ 9.2	605.6	795.5	876.9	+10.2	421.0	339.0	235.6	-30.5
July	617.3	698.6	825.4	+18.2	613.8	679.2	758.7	+11.7	424.4	358.4	302.3	-15.7
August	640.9	725.7	775.3	+ 6.8	597.7	696.3	751.8	+ 8.0	467.6	387.8	325.8	-16.0
September	552.8	707.2	746.1	+ 5.5	607.0	737.5	743.1	+ 0.8	413.4	357.5	328.7	- 8.1
October	697.8	750.1	792.6	+ 5.7	685.0	763.9	792.0	+ 3.7	426.3	343.8	329.3	- 4.2
November	656.8	774.4	757.8	- 2.1	691.4	765.9	769.6	+ 0.5	391.7	352.3	317.5	- 9.9
December	590.4	673.3	740.0	+ 9.9	725.8	722.6	772.4	+ 6.9	256.3	303.0	285.1	- 5.9
TOTAL YEAR	8,108.7	8,486.1	9,015.7	+ 6.2	8,054.4	8,439.4	9,033.5	+ 7.0				

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	493.7	445.9	519.4	+16.5	81.4	68.0	78.5	+15.4	94.0	90.7	101.3	+11.7
February	494.2	447.6	478.8	+ 7.0	84.1	69.8	77.8	+11.5	118.0	89.6	88.9	- 0.8
March	507.1	469.6	469.9	+ 0.06	94.8	80.1	92.4	+15.4	140.1	124.7	111.3	-10.7
April	467.3	510.4	515.8	+ 1.1	82.8	83.3	90.4	+ 8.5	155.3	116.2	94.8	-18.4
May	498.1	486.8	611.7	+25.7	82.8	81.7	99.1	+21.3	134.4	114.1	138.9	+21.7
June	412.6	564.5	654.0	+15.9	76.3	83.0	102.2	+23.1	116.7	148.0	120.7	-18.4
July	397.0	451.9	572.2	+26.6	66.7	75.9	82.6	+ 8.8	150.1	151.4	103.9	-31.4
August	421.2	492.0	548.7	+11.5	69.8	82.4	79.3	- 3.8	106.7	121.9	123.8	+ 1.6
September	422.1	507.3	532.7	+ 5.0	62.6	85.9	78.0	- 9.2	122.3	144.3	132.4	- 8.2
October	486.0	551.9	572.2	+ 3.7	76.2	84.6	99.1	+17.1	122.8	127.4	120.7	- 5.3
November	484.4	570.1	562.2	- 1.4	83.4	96.2	92.9	- 3.4	123.6	99.6	114.5	+15.0
December	511.8	535.7	563.2	+ 5.1	73.5	79.0	97.5	+23.4	140.5	107.9	111.7	+ 3.5
TOTAL YEAR	5,595.5	6,033.7	6,600.8	+ 9.4	934.4	969.9	1,069.8	+10.3	1,524.5	1,435.8	1,362.9	- 5.1

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								DAILY NEWSPAPERS TO TOTAL ALL USERS		
	DAILY NEWSPAPERS (1)				ALL USERS						
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	600.2	613.8	624.8	+ 1.8	790.0	804.0	847.0	+ 5.3	76.0	76.3	73.8
February	590.2	585.2	646.6	+10.5	774.0	764.0	880.0	+15.2	76.3	76.6	73.5
March	661.2	669.1	699.4	+ 4.5	867.0	875.0	946.0	+ 8.1	76.3	76.5	73.9
April	652.7	650.6	702.7	+ 8.0	861.0	879.0	973.0	+10.7	75.8	74.0	72.2
May	673.0	694.3	720.4	+ 3.8	877.0	919.0	992.0	+ 7.9	76.7	75.5	72.6
June	618.3	647.7	667.0	+ 3.0	801.0	858.0	916.0	+ 6.8	77.2	75.5	72.8
July	585.6	609.4	659.8	+ 8.3	768.0	816.0	913.0	+11.9	76.3	74.7	72.3
August	615.7	633.0	682.8	+ 7.9	806.0	847.0	950.0	+12.2	76.4	74.7	71.9
September	639.8	658.7	692.6	+ 5.1	837.0	885.0	969.0	+ 9.5	76.4	74.4	71.5
October	704.4	730.2	742.8	+ 1.7	930.0	1,001.0	1,017.0R	+ 1.6	75.7	72.9	73.0R
November	689.7	730.3	757.6R	+ 3.7	891.0	985.0	1,038.0R	+ 5.4	77.4	74.1	73.0R
December	699.4	702.3	738.4P	+ 5.1	905.0	954.0	1,002.0P	+ 5.0	77.3	73.6	73.7P
TOTAL YEAR	7,730.2	7,924.6	8,334.9	+ 5.2	10,107.0	10,587.0	11,443.0	+ 8.1			

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	7,775	7,821	8,118	+ 3.8	10,230	10,250	11,000	+ 7.3	13,394	12,154	13,835	+13.8
February	7,767	7,829	8,144	+ 4.0	10,180	10,220	11,080	+ 8.4	13,661	12,191	12,984	+ 6.5
March	7,767	7,857	8,299	+ 5.6	10,180	10,270	11,230	+ 9.3	13,114	12,295	12,908	+ 5.0
April	7,656	7,689	8,144	+ 5.9	10,100	10,390	11,280	+ 8.8	12,601	12,618	13,530	+ 7.2
May	7,693	7,927	8,269	+ 4.3	10,030	10,500	11,390	+ 8.5	12,935	12,835	15,286	+19.1
June	7,751	7,965	8,430	+ 5.8	10,040	10,550	11,580	+ 9.8	11,718	14,084	15,284	+ 8.5
July	7,638	7,933	8,481	+ 6.9	10,010	10,620	11,730	+10.5	12,030	13,631	14,810	+ 8.6
August	7,693	7,970	8,463	+ 6.2	10,070	10,670	11,770	+10.3	11,963	13,679	14,306	+ 4.6
September	7,709	8,068	8,280R	+ 2.6	10,090	10,800	11,580R	+ 7.2	12,067	13,849	14,869	+ 7.4
October	7,668	8,048	8,402R	+ 4.4	10,130	11,040	11,510R	+ 4.3	12,509	13,522	13,734	+ 1.6
November	7,903	8,218	8,337R	+ 1.4	10,210	11,090	11,420R	+ 3.0	12,463	13,660	13,596	- 0.5
December	7,916	8,140	8,475P	+ 4.1	10,240	11,060	11,500P	+ 4.0	12,460	13,096	13,915	+ 6.3

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit (1)		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984
January	981.5	800.7	785.4	- 1.9	1,020.2	828.8	811.4	- 2.1	57	45	42
February	1,038.4	822.9	808.2	- 1.8	1,035.7	819.7	805.0	- 1.8	59	46	42
March	1,067.8	804.8	777.6	- 3.4	1,054.3	793.1	765.4	- 3.5	60	45	39
April	1,044.5	780.0	770.4	- 1.2	1,031.9	771.2	762.0	- 1.2	58	41	39
May	1,012.0	745.5	811.2	+ 8.8	1,009.1	743.7	809.6	+ 8.9	60	41	43
June	1,002.5	808.5	872.6	+ 7.9	973.5	785.6	848.0	+ 7.9	65	49	48
July	992.4	825.6	954.8	+15.6	947.3	789.0	912.8	+15.7	61	48	51
August	952.1	848.6	950.6	+12.0	920.0	821.8	921.1	+12.1	55	46	48
September	897.8	811.8	923.5	+13.8	895.5	810.7	922.6	+13.8	48	41	45
October	861.1	784.9	902.5	+15.0	880.0	801.6	921.9	+15.0	46	38	42R
November	831.6	749.9	874.5R	+16.6	876.8	790.7	922.5R	+16.7	45	39	44R
December	854.5	790.1	877.1P	+11.0	888.1	820.7	910.8P	+11.0	51	46	48P

P - Preliminary R - Revised

(1) Since stocks represent paper to be printed in the future, the Day's Supply is calculated by dividing publishers stocks in tons by the projected consumption in the next following month.

The projected consumption is based on the assumption that the seasonal adjusted rate in the coming month will be equal to the average of the two preceding months.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1982	1983	1984	% Change	1982	1983	1984	% Change	1982	1983	1984	% Change
January	93.2	90.3	90.7	+ 0.4	95	81	93	+14.8	94.4	84.2	92.2	+ 9.5
February	92.8	91.8	96.4	+ 5.0	95	84	79	- 6.0	94.2	86.7	85.1	- 1.8
March	92.1	90.7	95.3	+ 5.1	91	80	79	- 1.3	91.4	83.7	84.7	+ 1.2
April	91.1	81.8	95.1	+16.3	84	82	89	+ 8.5	86.4	81.9	91.1	+11.2
May	86.8	87.0	95.4	+ 9.7	88	85	99	+16.5	87.6	85.7	97.7	+14.0
June	86.7	80.8	92.0	+13.9	79	88	97	+10.2	81.7	85.4	95.2	+11.5
July	77.8	82.8	89.8	+ 8.5	71	80	98	+22.5	73.4	81.0	95.1	+17.4
August	82.5	89.2	91.4	+ 2.5	75	86	94	+ 9.3	77.6	87.1	93.1	+ 6.9
September	82.4	85.1	91.1	+ 7.1	69	87	92	+ 5.7	73.7	86.3	91.7	+ 6.3
October	88.2	87.3	93.2	+ 6.8	79	88	93	+ 5.7	82.2	87.8	93.1	+ 6.0
November	83.3	90.9	95.1	+ 4.6	80	95	94	- 1.1	81.2	93.5	94.4	+ 1.0
December	72.7	84.8	86.3	+ 1.8	71	88	92	+ 4.5	71.6	86.8	90.0	+ 3.7
TOTAL YEAR	86.4	87.0	92.6	+ 6.4	82	85	92	+ 8.2	82.8	85.8	92.0	+ 7.2

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
1982	453	269	178	801	314	1,008	238	990	4,251
1983	461	295	183	920	302	1,035	242	971	4,409
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	659	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,683	427	689	161	60	210	730	6,059
1982	1,953	1,448	401	663	153	66	217	694	5,595
1983	2,099	1,494	441	685	182	104	248	781	6,034
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,924	623	1,574	482	1,078	470	1,802	10,511
1982	2,406	1,717	579	1,464	467	1,074	455	1,684	9,846
1983	2,560	1,789	624	1,605	484	1,139	490	1,752	10,443

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1983 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1983	1984	% CHG.	1983	1984	% CHG.	1983	1984	% CHG.
Northeast*	1 Q	109.4	120.8	+10.4	477.8	539.2	+12.9	587.2	660.0	+12.4
	2 Q	115.7	120.5	+ 4.1	538.1	607.3	+12.9	653.8	727.8	+11.3
	3 Q	118.5	116.7	- 1.5	520.3	542.5	+ 4.3	638.8	659.2	+ 3.2
	4 Q	117.3			562.9			680.2		
	Year	460.9			2,099.1			2,560.0		
East North Central	1 Q	66.5	68.0	+ 2.3	337.4	384.8	+14.0	403.9	452.8	+12.1
	2 Q	72.7	73.0	+ 0.4	393.6	440.7	+12.0	466.3	513.7	+10.2
	3 Q	81.3	79.8	- 1.8	353.4	392.6	+11.1	434.7	472.4	+ 8.7
	4 Q	74.4			408.8			483.2		
	Year	294.9			1,493.2			1,788.1		
West North Central	1 Q	43.2	43.5	+ 0.7	99.3	121.1	+22.0	142.5	164.6	+15.5
	2 Q	45.9	38.3	-16.6	112.3	134.2	+19.5	158.2	172.5	+ 9.0
	3 Q	48.7	40.2	-17.5	105.7	130.0	+23.0	154.4	170.2	+10.2
	4 Q	45.0			123.6			168.6		
	Year	182.8			440.9			623.7		
South Atlantic	1 Q	222.6	272.9	+22.6	156.5	197.4	+26.1	379.1	470.3	+24.1
	2 Q	223.9	259.5	+15.9	188.2	232.5	+23.5	412.1	492.0	+19.4
	3 Q	230.9	249.8	+ 8.2	154.9	172.8	+11.6	385.8	422.6	+ 9.5
	4 Q	242.4			185.2			427.6		
	Year	919.8			684.8			1,604.6		
East South Central	1 Q	67.7	71.0	+ 4.9	43.8	51.8	+18.3	111.5	122.8	+10.1
	2 Q	77.6	79.6	+ 2.6	37.9	63.9	+68.6	115.5	143.5	+24.2
	3 Q	80.0	86.7	+ 8.4	49.6	67.5	+36.1	129.6	154.2	+19.0
	4 Q	76.6			51.3			127.9		
	Year	301.9			182.6			484.5		
West South Central	1 Q	245.9	278.9	+13.4	25.8	19.9	-22.9	271.7	298.8	+10.0
	2 Q	253.1	298.7	+18.0	26.0	43.9	+68.8	279.1	342.6	+22.8
	3 Q	264.1	280.6	+ 6.2	17.4	32.6	+87.4	281.5	313.2	+11.3
	4 Q	272.0			34.6			306.6		
	Year	1,035.1			103.8			1,138.9		
Mountain	1 Q	59.1	79.0	+33.7	57.3	46.8	-18.3	116.4	125.8	+ 8.1
	2 Q	54.3	74.3	+36.8	63.9	66.5	+ 4.1	118.2	140.8	+19.1
	3 Q	63.2	54.0	-14.6	59.5	78.5	+31.9	122.7	132.5	+ 8.0
	4 Q	65.6			67.0			132.6		
	Year	242.2			247.7			489.9		
Pacific	1 Q	245.1	286.9	+17.1	165.2	107.3	-35.0	410.3	394.2	- 3.9
	2 Q	241.3	298.6	+23.7	201.7	192.5	- 4.6	443.0	491.1	+10.9
	3 Q	232.0	260.2	+12.2	190.4	230.7	+21.2	422.4	490.9	+16.2
	4 Q	253.3			224.3			477.6		
	Year	971.7			781.6			1,753.3		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,059.5	1,221.0	+15.2	1,363.1	1,468.1	+ 7.7	2,422.6	2,689.1	+11.0
	2 Q	1,084.5	1,242.5	+14.6	1,561.7	1,781.5	+14.1	2,646.2	3,024.0	+14.3
	3 Q	1,118.7	1,168.0	+ 4.4	1,451.2	1,647.2	+13.5	2,569.9	2,815.2	+ 9.5
	4 Q	1,146.6			1,657.7			2,804.3		
	Year	4,409.3			6,033.7			10,443.0		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NOTE: Shipments from Canada to the U.S. for the third quarter 1984 will be revised in a later report.

NEWSPRINT HISTORICAL DATA

(In Thousands of Metric Tons)

YEAR	Production	SHIPMENTS Total	To United States	To Canada	To Other Markets	Inventory End of Year	Imports From Overseas
United States							
1968	2,782	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,148	3,000	-	148	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,291	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
1982	4,574	4,526	4,251	-	275	86	42
1983	4,687	4,674	4,409	-	265	99	67
1984	5,028	5,085	4,807	-	258	64	
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,862	8,706	6,384	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,758	8,780	6,372	971	1,437	182	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,950	8,913	6,059	1,045	1,809	202	-
1982	8,109	8,054	5,595	934	1,525	256	-
1983	8,486	8,440	6,034	970	1,436	303	-
1984	9,018	9,034	6,601	1,070	1,363	285	
North America							
1968	10,068	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,583	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,992	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,702	13,648	10,511	1,045	2,092	240	42
1982	12,683	12,580	9,848	934	1,800	342	42
1983	13,173	13,114	10,443	970	1,701	402	67
1984	14,044	14,099	11,408	1,070	1,821	349	

* Years 1968 - 1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974 - 1984 are predominately 30 lb. basis weight (48.8 g/m^2).

ANPA Survey of Newspaper Publishers Stock End of Year	U.S. ESTIMATED NEWSPRINT CONSUMPTION Year	As Reported	48.8 G/M^2	Tonnage Loss Due to Newspaper Strikes
575	1968	8,461	7,932	168
634	1969	8,940	8,380	52
680	1970	8,805	8,271	72
639	1971	8,922	8,390	94
493	1972	9,568	9,016	6
547	1973	9,792	9,249	15
780				
750	1974	9,329	9,164	25
666	1975	8,395	8,321	6
835	1976	8,719	8,688	-
722	1977	9,279	9,280	5
660	1978	9,877	9,882	130
628	1979	10,199	10,205	3
732	1980	10,098	10,134	-
961	1981	10,184	10,219	-
854	1982	10,107	10,169	2
790	1983	10,587	10,666R	
877	1984	11,443	11,515	

UNITED STATES NEWSPAPERS

Year	Advertising % of Total Pages	CIRCULATIONS U.S. Households (000's)	Newspaper Circulations (Millions) Daily	Sunday	Circulations per Household Daily	Sunday
1960	N.A.	52,799	58.9	47.7	1.12	0.90
1961	N.A.	53,557	59.3	48.2	1.11	0.90
1962	N.A.	54,764	59.9	48.9	1.09	0.89
1963	N.A.	55,270	58.9	46.8	1.07	0.85
1964	N.A.	56,149	60.4	48.4	1.08	0.86
1965	N.A.	57,436	60.4	48.6	1.05	0.85
1966	N.A.	58,406	61.4	49.3	1.05	0.84
1967	N.A.	59,236	61.6	49.2	1.04	0.83
1968	N.A.	60,813	62.0	49.5	1.02	0.81
1969	N.A.	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.8	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,038	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	80,776(1)	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67
1982	N.A.	83,527	62.5	56.3	0.75	0.67
1983	N.A.	85,400R	62.6P	56.7P	0.75	0.68

N.A. - Not Available R - Revised P - Preliminary

SOURCE: Media Records, Department of Commerce and Editor and Publisher.

(1) Figures were revised as of 1980 Census. Total revised series is not available at this time.

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1984				1985				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1984	1985
Merrill Lynch Economics - January, 1985 Based on Revised (2nd) 3rd Qtr. Data (1645.2) % Change from next preceeding quarter**	1610.9 + 10.1	1638.8 + 7.1	1645.2 + 1.6	1656.7 + 2.8	1675.2 + 4.5	1685.6 + 2.5	1699.8 + 3.4	1715.3 + 3.7	1637.9 + 6.7	1694.0 + 3.4
The Conference Board - November, 1984 Based on Revised 3rd Qtr. Data (1646.5) % Change from next preceeding quarter**	1610.9 + 10.1	1638.8 + 7.1	1646.5 + 1.9	1652.7 + 1.5	1662.2 + 2.3	1678.6 + 4.0	1688.2 + 2.3	1694.0 + 1.4	1637.2 + 6.6	1680.8 + 2.5
Data Resources - November, 1984 Based on Revised 3rd Qtr. Data (1646.5) % Change from next preceeding quarter**	1610.9 + 10.1	1638.8 + 7.1	1646.5 + 1.9	1652.7 + 1.5	1658.3 + 1.4	1662.4 + 1.0	1674.8 + 3.0	1688.3 + 3.3	1637.2 + 6.7	1671.0 + 2.1
Wharton E.F.A. - November, 1984 Based on Revised 3rd Qtr. Data (1646.5) % Change from next preceeding quarter**	1610.9 + 10.1	1638.8 + 7.1	1646.5 + 1.9	1652.1 + 1.4	1668.5 + 4.0	1687.2 + 4.6	1702.3 + 3.6	1716.8 + 3.5	1637.1 + 6.7	1693.7 + 3.5

Billions of Constant (1972) Dollars	Billions of Constant (1972) Dollars - 1983				Billions of Constant (1972) Dollars - 1984			
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual GNP for - 1982 - 1480.0 Annual GNP for - 1983 - 1534.7 Annual GNP for - 1984 - 1639.0	1491.0	1524.8	1550.2	1572.7	1610.9	1638.8	1645.2	1681.1

FRB - INDUSTRIAL PRODUCTION INDEX (1967 = 100)										
Merrill Lynch Economics - January, 1985 Based on 3rd Qtr. Data (165.6) % Change from next preceeding quarter**	159.8 + 11.4	163.1 + 8.6	165.6 + 6.4	165.6 - 0.2	167.2 + 4.0	168.5 + 3.2	169.5 + 2.4	170.5 + 2.3	163.5 + 10.8	168.9 + 3.3

FRB INDUSTRIAL PRODUCTION	FRB INDUSTRIAL PRODUCTION - 1984			
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
Annual FRB for - 1982 - 138.6 Annual FRB for - 1983 - 147.6 Annual FRB for - 1984 - 163.4	159.8	163.1	165.6	165.3

** - The Percent Change was multiplied by 4
* - % Change from previous year

ADVERTISING EXPENDITURES BY MEDIA - PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	NEWSPAPERS	MAGAZINES	BUSINESS PAPERS	DIRECT MAIL	OUTDOOR	TOTAL PRINT	TELEVISION	RADIO	OTHER*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1966	29.2	7.5	4.3	14.8	1.1	56.9	17.0	6.1	20.0
1967	29.1	7.4	4.2	14.7	1.1	56.5	17.3	6.2	20.0
1968	28.9	7.1	3.9	14.4	1.2	55.5	17.9	6.6	20.0
1969	29.4	6.9	3.9	13.8	1.1	55.1	18.5	6.5	19.9
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.8	6.6	3.5	14.8	1.2	55.9	17.1	7.0	20.0
1972	29.9	6.2	3.4	14.7	1.3	55.5	17.6	6.9	20.0
1973	29.9	5.8	3.5	14.8	1.2	55.2	17.9	6.9	20.0
1974	29.5	5.6	3.4	15.2	1.2	54.9	18.2	6.9	20.0
1975	29.5	5.2	3.3	14.8	1.2	54.0	18.9	7.1	20.0
1976	28.9	5.4	3.1	14.4	1.1	52.9	20.2	7.0	19.9
1977	28.7	5.8	3.3	13.8	1.1	52.7	20.3	7.0	20.0
1978	28.2	6.0	3.2	13.8	1.1	52.3	20.7	7.0	20.0
1979	28.4	6.0	3.2	13.7	1.1	52.4	20.8	6.8	20.0
1980	27.6	5.9	3.1	14.2	1.1	51.9	21.2	6.9	20.0
1981	27.4	5.8	3.0	14.8	1.1	52.1	20.9	7.0	20.0
1982	26.6	5.6	2.8	15.5	1.1	51.6	21.5	7.0	19.9
1983	27.1	5.8	2.6	15.6	1.0	51.9	21.3	6.9	19.9

* - Including Farm Publications

Source: Robert J. Coen, McCann-Erickson, Inc.

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1972	3,351	9,290	12,594	+ 3.8
1973	3,465	9,344	12,695	+ 0.8
1974	3,528	9,502	12,843	+ 1.1
			13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,186	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582 Revised	8,988(d)	12,562	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418	9,130	13,548	+ 5.3
1981	4,951	9,490	14,441	+ 6.6
1982	5,129	9,935	15,064	+ 4.3
1983	5,238	9,970	15,208	+ 1.0
1984	5,304	9,935	15,239	+ 0.2
1985	5,724	10,000(e)	15,224	- 0.1
1986	5,230	9,970(e)	15,200	- 0.2
1987	5,254	N.A.	N.A.	

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

N.A. - Not Available

(a) **SOURCE:** Based on data in A.P.I. Capacity Survey issued November, 1984, plus subsequent revisions announced since that time.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

(e) Rebuild of No. 9 machine at MacMillan Bloedel at Powell River, B.C. is not included.

ANNOUNCED CAPACITY INCREASES REST OF WORLD - 1984 & FUTURE

Taiwan	Chung Hsing	1984	50,000 (net)
West Germany, Ettrigen	Gebruder Lang	1984	120,000
Nigeria, Calabar	Nigerian Newsprint Mfg. Co.	1984/85	50,000
Austria	Steyrermuhl	1984/85	70,000 (net)
Brazil	Klabin	1985	70,000
Britain, Shotton	United Paper Mills	1985	180,000
Brazil	PISA	1986	130,000
Indian, Pugalur	Tamil Nadu	1986	50,000
Netherlands, Renkum	Parenco	1986	120,000
Sweden, Bravikan	Holmens Bruk	1986	100,000 (net)

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	Other	Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000[1]	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000)[2]	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	200,000	-	200,000
1984					
International	Pine Bluff, AR	1st Qtr. '84	(-170,000)	181,000(8)	11,000
Publishers	Oregon City, OR	1st Qtr. '84	(-23,000)	(10)	(-23,000)
1985					
International	Mobile, AL	Early '85	(-110,000)	(9)	(-110,000)
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981			
MacMillan Bloedel	Powell River, BC	March '81	20,000	-	20,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	160,000	-	160,000
CIP Inc.	Gatineau, QUE	Late '81	16,000	-	16,000
			30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	Nov. '82	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000[4]	-	80,000[4]
Crown	Elk Falls, BC	February '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	June '82	170,000	-	170,000
Consolidated-Bathurst	Grand Mere, QUE	Nov. '82	(-11,000)[6]	-	(-11,000)[6]
Consolidated-Bathurst	Port Alfred, QUE	1982-1983	36,000	-	36,000
1983					
Abitibi-Price	Grand Falls, NFLD	January '83	(-33,000)[6]	-	(-33,000)[6]
CIP Inc.	Dalhousie, NB	1st Qtr. '83	90,000	-	90,000
Abitibi-Price	Iroquois Falls, ONT	April '83	40,000[5]	-	40,000[5]
Bowater	Corner Brook, NFLD	April '83	(-101,000)[6]	-	(-101,000)[6]
Consolidated-Bathurst	Shawinigan, QUE	September '83	(-40,000)[6]	-	(-40,000)[6]
Consolidated-Bathurst	Grand Mere, QUE	September '83	(-15,000)[6]	-	(-15,000)[6]
Abitibi-Price	Beaupre, QUE	October '83	(-140,000)	140,000[3]	0
1985					
James Maclaren	Masson, QUE	4th Qtr. '85	20,000[7]	-	20,000[7]
MacMillan Bloedel Ltd.	Powell River, BC	1985	49,000	45,000	85,000[11]

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper
4/ Two new machines are replacing five old machines with a net gain of 80,000 tons.
5/ The first machine started up in June and the second machine started up in December 1982.
6/ Net increase - one new machine with capacity of 490 tons/day replacing four existing ones.
7/ Machine permanently shut down.
8/ One new machine replacing two old machines with a net gain of 20,000 tons.
9/ Permanent retirement from Newsprint - Conversion and Rebuild to Coated Groundwood in 3rd quarter, 1986.
10/ Permanent retirement from Newsprint - reconfiguration to Uncoated Free Sheet.
11/ Permanently idle machine - has been on an indefinite shutdown since April, 1982.
Rebuild of No. 9 machine - 40,000 tons of newsprint and 45,000 tons of Uncoated Groundwood

NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 1/28/85

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Nine Months 1984

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia[1/]	
	9 Mos. 1983	9 Mos. 1984	9 Mos. 1983	9 Mos. 1984	9 Mos. 1983	9 Mos. 1984
UNITED STATES	-	-	4,372,599	4,963,051	60,076	167,484
CANADA	2,946	3,369	-	-	-	-
GREENLAND	-	-	-	64	-	-
LATIN AMERICA	30,995	22,628	310,090	288,244	37,899	39,426
Mexico	10,735	6,451	14,189	6,972	996	-
Central America & Carib.	4,445	5,112	52,044	53,505	89	2,706
Colombia	2,361	3,548	40,213	40,165	5,710	5,693
Venezuela	10,167	5,528	72,112	82,812	9,271	14,702
Ecuador	403	817	12,532	13,961	-	-
Peru	2,238	546	13,579	7,895	925	187
Brazil	130	-	67,197	43,011	17,790	14,055
Uruguay	498	495	2,397	2,795	757	1,355
Argentina	14	-	493	-	2,361	728
Puerto Rico	-	-	33,811	36,243	-	-
Other	4	131	1,523	885	-	-
EUROPE	620	154	558,086	450,921	1,506,142	1,653,337
Denmark	9	2	38	-	80,371	95,910
United Kingdom	293	32	425,759	324,469	485,673	565,127
Ireland	-	-	6,950	3,896	31,453	27,983
Netherlands	6	3	20,601	13,449	146,952	159,326
Belgium	-	-	11,113	10,800	59,431	59,913
France	20	65	4,411	1,178	164,748	145,465
West Germany	17	31	59,160	80,327	350,512	385,912
Switzerland	4	-	-	-	20,418	18,935
U.S.S.R.	-	-	-	-	10,879	6,221
Spain Inc. Canary Islands	-	-	9,600	5,667	48,247	44,386
Portugal	233	-	2,961	-	19,662	23,916
Italy	23	4	7,086	11,135	43,196	49,085
Greece	-	-	-	-	32,768	41,560
Other	15	17	10,407	-	11,832	29,598

1/ Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) — 1st Nine Months 1984

COUNTRY OF DESTINATION	From the United States		From Canada		From Scandinavia 1/	
	9 Mos. 1983	9 Mos. 1984	9 Mos. 1983	9 Mos. 1984	9 Mos. 1983	9 Mos. 1984
ASIA	**165,638**	**183,404**	**170,670**	**271,280**	**247,938**	**298,596**
Iraq	-	-	-	20	7,963	14,167
Iran	-	-	-	-	17,977	16,790
Israel	-	-	436	-	35,690	25,972
Kuwait	-	-	-	-	6,009	17,389
Saudi Arabia	1,465	3	5,289	1,000	21,354	26,461
India, Sri Lanka & Pakistan	1,019	2,177	38,591	61,604	38,660	31,889
Thailand	-	-	10,864	4,289	37,399	29,235
Malaysia	5,309	23,441	23,482	37,315	11,187	19,910
Singapore	8,216	9,937	8,412	16,991	17,033	28,561
Indonesia	10,692	2,071	30,546	39,407	12,229	16,565
Philippine Republic	37	799	-	26	822	21
People's Republic of China	307	-	14,494	29,883	2,778	5,872
Hong Kong	4,394	10,466	16,747	22,925	7,818	7,056
Taiwan	6,359	11,414	12,164	14,968	12,516	28,320
Japan	127,687	123,092	9,593	42,474	10	1,288
Other	153	4	52	378	18,493	29,100
AUSTRALIA & OCEANIA	**220**	**29**	**40,254**	**52,960**	**26,377**	**28,244**
Australia	33	2	28,198	46,412	26,337	28,244
New Zealand	174	1	11,360	6,080	40	-
Other	13	26	696	468	-	-
AFRICA	**23**	**211**	**40,144**	**31,134**	**78,779**	**67,206**
Algeria	-	-	-	-	9,806	12,101
Egypt	4	-	36,156	24,671	35,618	19,270
Nigeria	-	66	3,988	6,384	16,295	9,642
Republic of South Africa	19	145	-	-	-	5,621
Kenya	-	-	-	-	-	-
Other	-	-	-	79	17,060	20,572
TOTAL	**200,442**	**209,795**	**5,491,843**	**6,057,654**	**1,957,211**	**2,254,293**

1/ Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

A2500-3

NEWSPRINT DIVISION

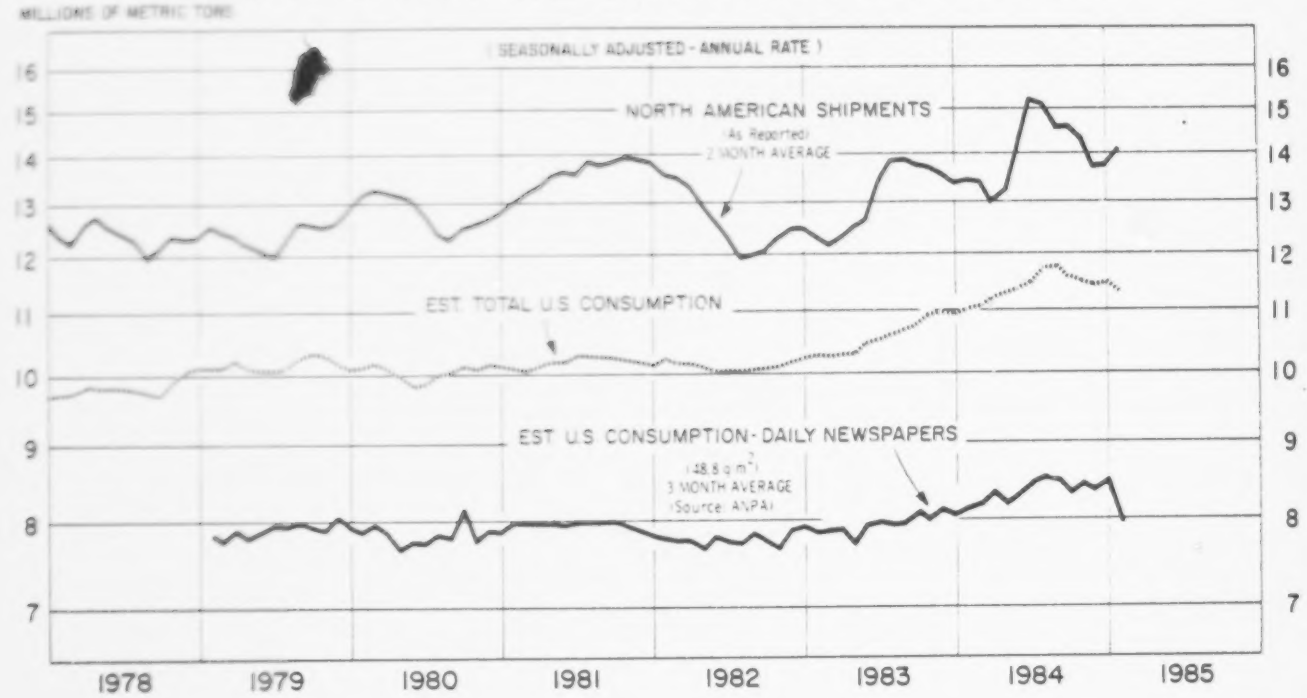
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

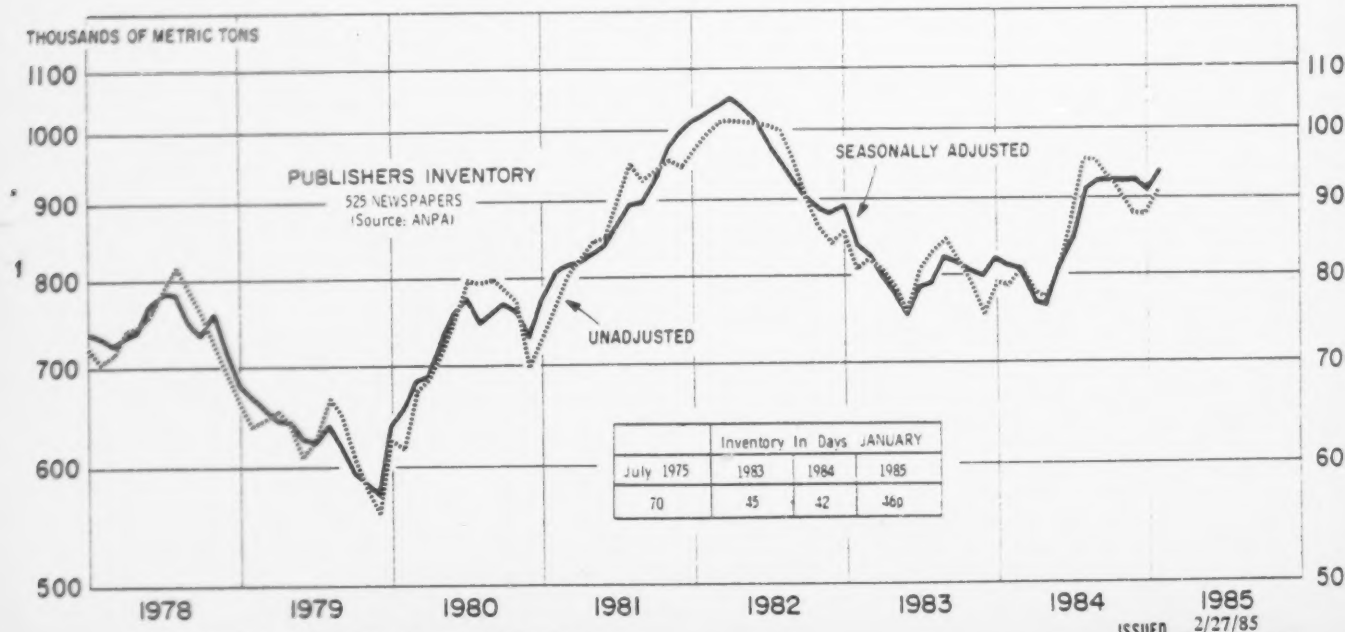
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR JANUARY, 1985

* *Although U.S. total newsprint consumption (seasonally adjusted) was up 2.6% over a year ago, it has experienced a slight declining trend since last summer. January 1985 was at a level 3% below the June-September period (seasonally adjusted). (Page 6)*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days JANUARY		
July 1975	1983	1984	1985
70	45	42	360

** Includes Newsprint and Other Papers for Newspaper Publishing

ISSUED 2/27/85
List =230-07

THOUSANDS OF METRIC TONS	JANUARY 1984	JANUARY 1985	% Change	JANUARY 1984	JANUARY 1985	% Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,174	1,214	+ 3.4	1,174	1,214	+ 3.4	3
% of Capacity	92.2	94.9	+ 2.9	92.2	94.9	+ 2.9	7
Shipments	1,114	1,154	+ 3.6	1,114	1,154	+ 3.6	3
UNITED STATES							
Production	417	425	+ 2.0	417	425	+ 2.0	4
% of Capacity	90.7	92.8	+ 2.3	90.7	92.8	+ 2.3	7
Shipments	415	415	+ 0.1	415	415	+ 0.1	4
CANADA							
Production	757	789	+ 4.2	757	789	+ 4.2	5
% of Capacity	93	96	+ 3.2	93	96	+ 3.2	7
Shipments	699	739	+ 5.7	699	739	+ 5.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	627R	664P	+ 5.8	627R	664P	+ 5.8	
All Users	847	946P	+11.7	847	946P	+11.7	
Publishers Stock ANPA Survey of Newspapers	785	910	+15.8				7
North American Mills - Stocks	464	403	-13.0				3

*Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated. P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1983	1984	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	1,088.0	1,173.9	1,214.2	+ 3.4	974.8	1,113.7	1,153.8	+ 3.6	455.9	463.8	403.5	-13.0
February	1,031.5	1,031.8			957.0	1,057.1			530.4	433.5		
March	1,086.5	1,099.5			1,068.5	1,127.3			548.4	410.8		
April	1,058.4	1,159.1			1,071.7	1,139.9			535.0	429.9		
May	1,122.6	1,247.0			1,086.2	1,300.5			571.4	376.4		
June	1,091.4	1,210.0			1,190.4	1,295.4			472.4	291.0		
July	1,076.4	1,234.4			1,074.3	1,171.3			474.5	354.0		
August	1,144.2	1,201.3			1,114.0	1,168.4			504.7	387.0		
September	1,084.5	1,160.6			1,115.5	1,152.4			473.7	395.2		
October	1,156.3	1,218.9R			1,170.5	1,217.8			459.6	396.3R		
November	1,188.4	1,175.2			1,178.2	1,191.9			469.8	379.6R		
December	1,045.4	1,128.8			1,112.8	1,163.1			402.4	345.3R		
TOTAL YEAR	13,173.6	14,040.5R			13,113.9	14,098.8						

R - Revised

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1983	1984	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	796.6	914.1	942.5	+ 3.1	68.0	78.5	81.7	+ 4.1	110.2	121.1	129.6	+ 7.0
February	782.4	872.0			69.8	77.8			104.8	107.3		
March	843.6	903.0			80.1	92.4			144.8	131.9		
April	851.4	933.5			83.3	90.4			137.0	116.0		
May	864.8	1,028.3			81.7	99.1			139.7	173.1		
June	930.0	1,062.2			83.0	102.2			177.4	131.0		
July	817.3	955.0			75.9	82.6			181.1	133.7		
August	891.1	945.3			82.4	79.3			140.5	143.8		
September	861.5	921.3			85.9	78.0			168.1	153.1		
October	938.9	978.5			84.6	99.1			147.0	140.2		
November	959.5	960.9			96.2	92.9			122.5	138.1		
December	905.9	933.7			79.0	97.5			127.9	131.9		
TOTAL YEAR	10,443.0	11,407.8			969.9	1,069.8			1,701.0	1,621.2		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1983	1984	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	403.1	416.8	425.0	+ 2.0	370.2	414.5	414.8	+ 0.1	119.3	102.9	70.4	-31.6
February	378.0	410.3			350.0	411.6			147.3	101.6		
March	406.2	433.9			394.1	453.7			159.4	81.8		
April	363.5	421.6			361.8	438.9			161.1	64.5		
May	398.9	435.9			403.6	450.8			156.4	49.6		
June	371.9	424.3			394.9	418.5			133.4	55.4		
July	377.8	409.0			395.1	412.6			116.1	51.7		
August	418.5	426.0			417.7	416.6			116.9	61.2		
September	377.3	414.5			378.0	409.3			116.2	66.5		
October	406.2	426.3R			406.6	425.8			115.8	67.0R		
November	414.0	417.4			412.3	422.3			117.5	62.1R		
December	372.1	388.8			390.2	390.7			99.4	60.2R		
TOTAL YEAR	4,687.5	5,024.8R			4,674.5	5,065.3						

R - Revised

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1983	1984	1985	% Change	1983	1984	1985	% Change	1982	1983	1984	% Change
January	350.7	394.7	392.7	- 0.5	19.5	19.8	22.1	+ 11.6	3.0	3.7	11.7	+216.2
February	334.8	393.2			15.2	18.4			0.2	0.4	8.8	-
March	374.0	433.1			20.1	20.6			5.1	6.5	8.3	+ 27.7
April	341.0	417.7			20.8	21.2			2.5	10.5	11.8	+ 12.4
May	378.0	416.6			25.6	34.2			2.0	1.3	34.5	-
June	365.5	408.2			29.4	10.3			0.3	8.8	22.1	+151.1
July	365.4	382.8			29.7	29.8			9.4	2.9	24.2	-
August	399.1	396.6			18.6	20.0			10.3	6.0	15.3	+155.0
September	354.2	388.6			23.8	20.7			4.9	5.4	17.6	+225.9
October	387.0	406.3			19.6	19.5			3.1	3.7	13.6	+267.6
November	389.4	398.7			22.9	23.6			0.5	9.9	13.9	+ 40.4
December	370.2	370.5			20.0	20.2			0.6	8.3	11.0	+ 32.5
TOTAL YEAR	4,409.3	4,807.0			265.2	258.3			41.9	67.4	192.8	+186.1

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1983	1984	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	684.9	757.1	789.2	+ 4.2	604.6	699.2	739.0	+ 5.7	336.6	360.9	333.1	- 7.7
February	653.5	621.5			607.0	645.5			383.1	336.9		
March	680.3	665.6			671.4	673.6			389.0	329.0		
April	694.9	737.5			709.9	701.0			373.9	365.4		
May	723.7	811.1			682.6	849.7			415.0	326.8		
June	719.5	785.7			795.5	876.9			339.0	235.6		
July	698.6	825.4			679.2	758.7			358.4	302.3		
August	725.7	775.3			696.3	751.8			387.8	325.8		
September	707.2	746.1			737.5	743.1			357.5	328.7		
October	750.1	792.6			763.9	792.0			343.8	329.3		
November	774.4	757.8			765.9	769.6			352.3	317.5		
December	673.3	740.0			722.6	772.4			303.0	285.1		
TOTAL YEAR	8,486.1	9,015.7			8,439.4	9,033.5						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1983	1984	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	445.9	519.4	549.8	+ 5.9	68.0	78.5	81.7	+ 4.1	90.7	101.3	107.5	+ 6.1
February	447.6	478.8			69.8	77.8			89.6	88.9		
March	469.6	469.9			80.1	92.4			124.7	111.3		
April	510.4	515.8			83.3	90.4			116.2	94.8		
May	486.8	611.7			81.7	99.1			114.1	138.9		
June	564.5	654.0			83.0	102.2			148.0	120.7		
July	451.9	572.2			75.9	82.6			151.4	103.9		
August	492.0	548.7			82.4	79.3			121.9	123.8		
September	507.3	532.7			85.9	78.0			144.3	132.4		
October	551.9	572.2			84.6	99.1			127.4	120.7		
November	570.1	562.2			96.2	92.9			99.6	114.5		
December	535.7	563.2			79.0	97.5			107.9	111.7		
TOTAL YEAR	6,033.7	6,600.8			969.9	1,069.8			1,435.8	1,362.9		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1983	1984R	1985	% Change	1983	1984	1985	% Change	1983	1984R	1985
January	613.8	627.2	663.7P	+ 5.8	804.0	847.0	946.0P	+11.7	76.3	74.0	70.2P
February	585.2	649.2			764.0	880.0			76.6	73.8	
March	669.1	702.2			875.0	946.0			76.5	74.2	
April	650.6	705.5			879.0	973.0			74.0	72.5	
May	694.3	723.3			919.0	992.0			75.5	72.9	
June	647.7	669.7			858.0	916.0			75.5	73.1	
July	609.4	662.4			816.0	913.0			74.7	72.6	
August	633.0	685.4			847.0	950.0			74.7	72.1	
September	658.7	695.4			885.0	969.0			74.4	71.8	
October	730.2	745.8			1,001.0	1,017.0			72.9	73.3	
November	730.3	760.7			985.0	1,039.0R			74.1	73.2	
December	702.3	734.3			954.0	993.0R			73.6	73.9	
TOTAL YEAR	7,924.6	8,361.1R			10,587.0	11,435.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1983	1984R	1985	% Change	1983	1984	1985	% Change	1983	1984	1985	% Change
January	7,821	8,147	7,933P	- 2.6	10,250	11,010R	11,300P	+ 2.6	12,154	13,835	14,260	+ 3.1
February	7,836R	8,177			10,230R	11,080			12,191	12,984		
March	7,857	8,333			10,270	11,230			12,295	12,908		
April	7,681R	8,178			10,380R	11,280			12,618	13,530		
May	7,927	8,303			10,500	11,390			12,835	15,286		
June	7,973R	8,465			10,560R	11,580			14,084	15,284		
July	7,933	8,516			10,620	11,730			13,631	14,810		
August	7,970	8,486			10,670	11,770			13,679	14,306		
September	8,068	8,314			10,800	11,580			13,849	14,869		
October	7,968R	8,444			10,930R	11,520R			13,5[illegible]	13,734		
November	8,120R	8,337			10,970R	11,390R			13[illegible]	13,596		
December	8,059R	8,454			10,950R	11,440R			13,096	13,915		

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.